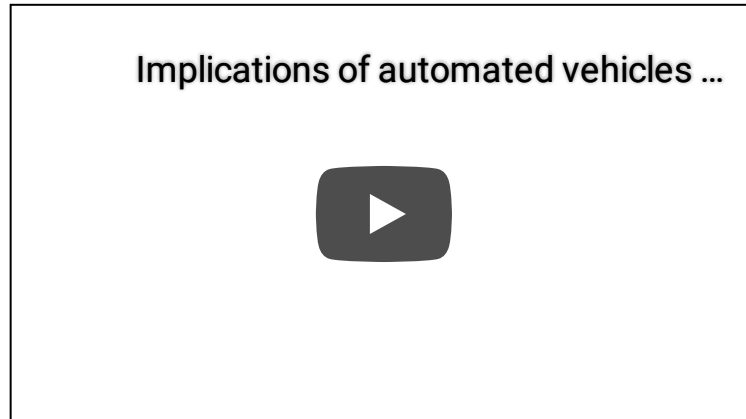


infrastructure, it is assumed that Germany's motor market will experience a swifter transformation than those of other countries.

Although the key assumptions described in the following can of course be transferred to other markets, the country specific characteristics of each market may influence the weighting and importance of these assumptions.



[1] KPMG, The Chaotic Middle: The Autonomous Vehicle and Disruption in Automobile Insurance. 2017.

[2] DAT, DAT Report 2017. 2017.

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https://www.scor.com/sites/default/files/2018_07_tnl_automated_vehicles_w

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